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Attorneys for Post-Effective Date USA Capital Diversified Trust Deed Fund, LLC

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,

 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,

 Debtor.

Chapter 11

Jointly Administered Under
 Case No. BK-S-06-10725-LBR

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,

 Debtor.

**NOTICE OF ENTRY OF ORDER
 APPROVING FTI CONSULTING,
 INC.'S FIRST AND FINAL FEE
 APPLICATION (JUNE 9, 2006
 THROUGH MARCH 12, 2007)**

Hearing Date: June 22, 2007
 Hearing Time: 9:30 a.m.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,

 Debtor.

In re:
 USA SECURITIES, LLC,

 Debtor.

Affects:
☐ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☒ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

1 **PLEASE TAKE NOTICE** that on the 2nd day of July 2007, the Court entered the Order
2 Approving FTI Consulting, Inc.'s First and Final Fee Application (June 9, 2006 through March 12,
3 2007). A true and correct copy of the Order is attached hereto.

4 **BECKLEY SINGLETON, CHARTERED**

5
6 By: /s/ Anne M. Loraditch
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18 *Diversified Trust Deed Fund, LLC*



Entered on Docket
July 02, 2007

Hon. Linda B. Riegle
United States Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
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In re:
USA CAPITAL REALTY ADVISORS, LLC,

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Chapter 11

Jointly Administered Under
Case No. BK-S-06-10725-LBR

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,

Debtor.

**ORDER APPROVING FTI
CONSULTING, INC.'S FIRST AND
FINAL FEE APPLICATION (JUNE 9,
2006 THROUGH MARCH 12, 2007)**

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

Hearing Date: June 22, 2007
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In re:
USA SECURITIES, LLC,

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Affects:

- ☐ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☒ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA First Trust Deed Fund, LLC

This Court, having reviewed and considered the First and Final Fee Application of FTI Consulting, Inc. As Financial Advisors to the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC (June 9, 2006 through March 12, 2007) [Docket no. 3607] (the "Application"), seeking an Order from this Court authorizing the allowance and payment of fees, in the amount of \$1,613,380.50, for professional services rendered by FTI Consulting, Inc. ("FTI"), Financial Advisors to the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC, and the reimbursement of expenses paid by FTI, in the amount of \$30,951.02, for a total compensation award of \$1,644,331.52 in this case on a final basis, the Declaration of Robert G. Worthen, filed in support of the Application, the Supplement to FTI Consulting, Inc.'s First and Final Fee Application [Docket no. 3885] (the "Supplement"), in which FTI voluntarily reduced its fees by two percent (2%), or \$32,267.81, and modified its request for an Order from the Court thereby seeking the allowance and payment of fees, in the total amount of \$1,581,112.89, and reimbursement of expenses paid by FTI, in the amount of \$30,951.02, for a total compensation award of \$1,612,063.91 in this case on a final basis; Michael Tucker, appearing on behalf of FTI, August B. Landis, appearing on behalf of the Office of the United States Trustee, and other appearances as noted on the record at the hearing referenced above; the Court having made its findings of fact and conclusions of law on the record, which are incorporated herein pursuant to Fed.R.Bankr.P. 7052; with no objection to the Application having been filed; and for good cause shown therefor,

IT IS HEREBY ORDERED, ADJUDGED AND DECREED that the fees FTI incurred, in the amount of \$1,581,112.89, and the expenses FTI paid, in the amount of \$30,951.02, are deemed allowed on a final basis for a total compensation award in the amount of \$1,612,063.91 (the "Final Award").

1 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that USA Capital
2 Diversified Trust Deed Fund, LLC, is authorized to pay the Final Award to FTI immediately upon
3 entry of this order.

4
5 RESPECTFULLY SUBMITTED BY:

6 BECKLEY SINGLETON, CHARTERED

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17
18 APPROVED DISAPPROVED:

19 OFFICE OF THE UNITED STATES TRUSTEE

20 By: 
21 August B. Landis, Esq.

RULE 9021 DECLARATION

In accordance with Local Rule 9021, the undersigned certifies:

- ☐ The Court waived the requirements of LR 9021.
- ☒ I have delivered a copy of the proposed order to the Office of the United States Trustee, which has:
- ☐ approved the form of this order; and/or
 - ☐ waived the right to review the order; and/or
 - ☐ failed to file and serve papers in accordance with LR 9021(c); and
- the following have disapproved the form of the order:
- n/a
- ☐ No opposition was filed to the motion and no other party or counsel appeared at the hearing.

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